



St. John's Episcopal Church Foundation, Inc.

211 North Monroe Street
Tallahassee, FL 32301

Planned Giving Letter of Intent

As evidence of my/our desire to provide support for the continuing mission of St. John's Episcopal Church in Tallahassee, Florida, I/we hereby inform the Rector and the Chairman of the Board of St. John's Episcopal Church Foundation, Inc., of Tallahassee Florida, (Tax ID 59-3559596) that I/we have made the following provision in my/our estate plan. I/we understand that this commitment to St. John's is revocable, non-binding, and can be modified by me/us at any time.

Name: Date of birth:

Second name (if joint): Date of birth:

Address:

Telephone: Email:

It is my/our intent to make a planned gift to St. John's Episcopal Church Foundation, Inc. through my/our:

- | | | |
|---------------------------------------|---|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement Plan, IRA/other | <input type="checkbox"/> Life Insurance Policy or Annuity |
| <input type="checkbox"/> Other assets | <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Other | | |

We appreciate your making a planned gift to the St. John's Episcopal Church Foundation. **People who have done so are considered part of the 1829 Legacy Society.** We also want to respect and uphold any wishes you may have for anonymity so please check one of the three boxes below to help us better understand your wishes.

- A. I understand that my name may be published in material regarding the 1829 Legacy Society, AND I do wish to receive occasional mailings (electronic or paper) that the Foundation sends to the 1829 Legacy Society.
- B. I do NOT want my name to be published in material regarding the 1829 Legacy Society. HOWEVER I do wish to receive occasional mailings (electronic or paper) that the Foundation sends to the 1829 Legacy Society.
- C. I do NOT want my name to be published in material regarding the 1829 Legacy Society AND I do NOT wish to receive occasional mailings (electronic or paper) that the Foundation sends to the 1829 Legacy Society.

Optional: I/We wish to inform St. John's, for long-term planning purposes only, that as of this date the value of my/our gift is: \$_____ (If your gift is a percentage of your estate, please estimate the approximate present value of that percentage, if you wish.)

I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time at my/our sole discretion.

Signature(s): Date: