



St. John's & Lively Café Mission
of the Month Contributions

\$7.3K

Outreach Projects (Elder Care
Services, Cuba Missions, Kearney
Center, Second Harvest, Habitat for
Humanity ... and more!)

\$216K



New Members

46



St. John's Market Outreach Projects

\$15K

Confirmations/
Reaffirmations

47

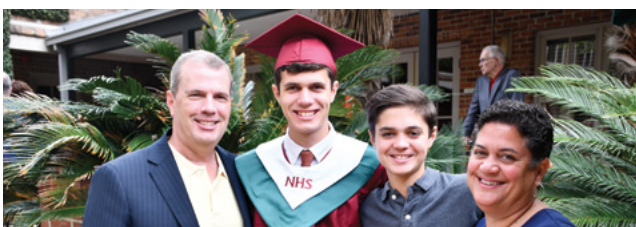


Baptisms

26

2,475 hours 1829

of service were given by 83 youth
and 25 chaperones during Youth
B.E.A.T. Week (Being Extraordinary
Around Tallahassee)



Dear Friends,

In the days after our Presiding Bishop Michael Curry's visit to St. John's and Tallahassee, there was a common theme to the parish responses shared by email and on social media. The theme can be summed up in one word: "Wow!"

Now, we all know that Bishop Curry is a gifted preacher. His message that "if it's not about love, it's not about God" was powerful. But Bishop Curry's message cannot fully account for what we experienced in person or online that February evening. There was something else at work.

Perhaps it was the loving work of the staff in the preparations before the event, the warmth of the greeters and ushers stationed throughout the campus, the altar guild working hard to make sure that everything in the church was "just right," the worship leaders, including our extraordinary choir, sweating "the small stuff" of every liturgical detail, or the volunteers preparing food for the reception. While all of these people giving so generously of their time and spiritual gifts explains a lot, there was still something else at work that historic night.

That something else is someone else: the Holy Spirit or, as the old spiritual goes, the "sweet, sweet Spirit" in this place. The Holy Spirit, an integral part of the Holy Trinity, is the presence of the risen Christ to God's people. The Spirit activates us for mission and ministry.

This Annual Report seeks to answer the following questions: Where has the Holy Spirit been present in the past year? Where is the Holy Spirit present right now? Where is the Holy Spirit leading us in the future? You will read answers to these questions in the following pages.

Through prayerful and Spirit-led strategic planning, we, as a congregation, have sought to adjust the sail of our boat to best capture the wind of the Holy Spirit. We desire to be a church at "full sail," each member and team working together for the building up of Christ's Body and the common good.

Indeed, there is a sweet, sweet Spirit at St. John's, a Spirit of love, compassion and kindness. Let us all seek to catch that Spirit and share it with each other and our community.

Rejoicing in the power of the Holy Spirit, we are

Yours faithfully,



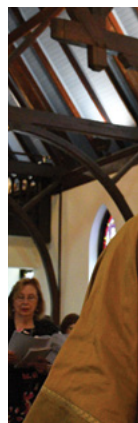
The Rev. David C. Killeen
Rector



Martin Proctor
Senior Warden



The Holy Spirit is up to something *here at St. John's.*



We continue to grow in numbers and in depth of faith. We are exploring bold new initiatives while at the same time deepening our commitment to existing ministries. The following three ministries represent key areas of focus in the coming year.



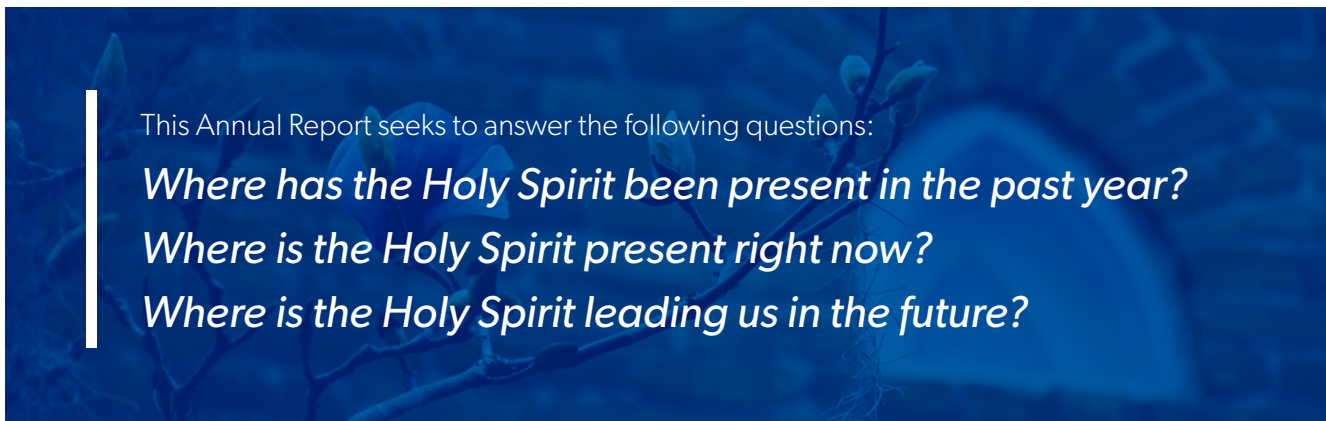
Fruits of the Vineyard Strategic Plan Implementation

Fruits of the Vineyard, our strategic plan, is a prayerful and creative response to the Spirit's leading and a blueprint for the next five years. In 2018, hundreds of parish members, including youth and children, came together to discern God's dream for St. John's and arrive at a common vision: In 2023, St. John's is a vibrant spiritual home with open doors to all leading a joyful revolution to share the abundant grace of God.

In October of 2018, we launched the implementation phase of Fruits of the Vineyard. The vestry, the leadership body ultimately responsible for implementing Fruits of the Vineyard, has chartered an implementation team made up of parishioners who will assist in this vital work. Co-chaired by Kathy Bye and Susan Shelton, the implementation team will partner with many others to transform our vision into reality.

The strategic plan is organized around three major goals, each of which is led by two Goal Champions. The "low-hanging fruit" for each goal is listed below. A complete copy of the Fruits of the Vineyard Strategic Plan can be found on the St. John's website. To get more involved in any of these initiatives, please contact Kathy Bye or Susan Shelton.





This Annual Report seeks to answer the following questions:

Where has the Holy Spirit been present in the past year?

Where is the Holy Spirit present right now?

Where is the Holy Spirit leading us in the future?

Goal #1: Growing our Faith Community

Growing our Faith Community, led by Goal Champions Laura Arnold and David Grimes, consists of these initial ministries:

- Strengthening a visitation ministry for the homebound and those living in senior care facilities
- Surveying interests of the parish on programming topics
- Initiating a "Faithful Writers" series to bring writers and poets to St. John's
- Establishing a book/movie review club that addresses spiritual issues for those who may or may not currently be active in a faith community
- Educating and informing parishioners about the ACS/myStJohns database and expanding its capabilities to better meet the parish's needs.

Goal #2: Growing in Spiritual Depth and Outreach

Growing in Spiritual Depth and Outreach, led by Goal Champions Laurel Lemley and Cynthia Tunnicliff, we aspire to:

- Grow the existing student mentoring program
- Create educational support for parents of LGBTQ+ youth
- Create an online clearinghouse for outreach volunteer opportunities
- Expand "A Full Summer" to include a canned food drive during the month of May
- Implement an annual St. John's Day of Service
- Explore expanding the Living Waters program by helping other churches install and maintain community water treatment systems in companion churches/communities in Cuba.



"We have assembled a dedicated and committed team that is actively working to grow St. John's in spiritual depth and breadth. Our charge is to work with clergy, vestry, commission leaders, and parishioners to bring the strategic plan initiatives to fruition. Our initial efforts are aimed at picking the 'low-hanging fruit' that bring St. John's closer to its vision."

- Kathy Bye



“These improvements will help St. John’s continue to grow and flourish, make our campus more accessible, and impact people of all ages and stages of life. They are also a good example of faithful stewardship, as we are caring for our historic buildings and preparing for the future. In addition, we are staying within our budget rather than going into debt. These values are at the heart of our original master plan and capital campaign. The people of St. John’s, who gave so generously of their resources, time and talents during the campaign, can be very proud of our For All the Saints preservation and renovation project.”

– Fr. Dave Killeen

- Develop a parish wellness program
- Expand adult education and spiritual support groups and offerings.

Goal #3: Growing in Resources

Growing in Resources, led by Goal Champions Peggy Bielby and Tyler Macmillan, we are making progress on:

- Coordinating an annual or semi-annual parish buildings and grounds work day
- Implementing a plan to recognize and thank those who routinely offer their time and talent to the parish and community
- Strengthening existing and exploring new ideas to fund the vision through nontraditional means.
- Implementing and publicizing one-time and recurring offerings via text message
- Implementing a plan for an annual event to raise funds and promote fellowship, the proceeds of which would go toward unexpected costs associated with programs or building projects
- Developing a long-term, human resources plan that informs our long-range budgeting.

Historic Preservation & Renovation

During our For All the Saints capital campaign, during which we exceeded our \$3 million goal by 67%, we identified the historic preservation of the church as the highest priority.

Drainage and foundation improvements on the historic church are now complete. When we examined the foundation of the church, we discovered the “new” church (built in 1881 to replace the original church that burned down) was built on the old church foundation. It was necessary to install significant drainage solutions to keep water and moisture away from the brick building. With the drainage installed, scaffolding has recently gone up to begin the painstaking process of renewing the pointing (mortar joints) in the masonry. Years of weathering have broken the mortar down considerably, so we are replacing the material in many areas. We are also cleaning the brick.

The same masonry work will be done on the bell tower, but it is also being reroofed and refurbished. The tower is an iconic architectural element, one of the most recognizable parts of our historic campus, and we are ensuring the structure is sound for many years to come.

Soon, we will replace our asphalt shingle roof with a composite material that will look just like the slate roof that once covered St. John’s. We are also preserving all of the stained glass windows, (many of which are memorials for former and current St. John’s families) making sure that the windows can better withstand Florida’s heat, rain and wind. Two stained glass windows that have been in storage will be installed in the church so that generations to come will be able to enjoy them.

We will also build a new welcoming entrance plaza with a covered handicap ramp, a flexible meeting space with updated technology that will hold 100 adults, a new nursery and Pre-K classroom, and update our fire alarm system.

Same-Gender Marriage Consultation

The regulations of the Episcopal Church now permit each parish to decide whether to offer same-gender marriage. On February 26, 2019, the Vestry unanimously chartered the Same-Gender Marriage Consultation, a group of faithful members who dearly love St. John's and desire to see it continue to grow and flourish.

The Consultation includes: Mary Call Proctor, Chair, The Rev. David Killeen, Rector, and seven additional members: Sarah Michael Anderson, Jim Joanos, Lance Langston, Laurie Messer, John Perkins, Katie Pollard, and Pam Shields. This Consultation will serve through December 2019 and will meet monthly for prayer, study and conversation with a commitment to conduct its ministry in a spirit of sensitivity, thoughtfulness and compassion for the building up of our beloved parish.

The Consultation will facilitate three parish-wide events

on June 5, August 21 and September 26 in Alfriend Hall. All parishioners are welcome to attend these sessions, during which the Consultation will listen carefully to the thoughts and concerns of the people of St. John's. The Consultation will also keep the congregation regularly informed about its work in the Chimes.

Our Bishop, John Howard, is aware that St. John's is undertaking this discernment process, and the Consultation will stay in regular communication with Bishop Howard and the Episcopal Diocese of Florida in a spirit of love, friendship and unity.

In December 2019, the Consultation will issue a written report and recommendation to the Vestry. The Vestry will have time for its own review, discernment and deliberation prior to voting at its January 2020 meeting. To be clear, the Vestry will make the decision on whether St. John's will offer same-gender marriage as part of its marriage policy. Please hold the Consultation in your prayers.



Pictured above (left to right; top to bottom) are members of the Consultation: Lance Langston, Katie Pollard, Pam Shields, Laurie Messer, Fr. Dave Killeen, Sarah Michael Anderson, Mary Call Proctor and Jim Joanos. Not pictured: John Perkins.





JOURNEY TO GENEROSITY

And God is able to provide you with every blessing in abundance, so that by always having enough of everything, you may share abundantly in every good work.

- II Corinthians 9:8

We thank and celebrate the following households that pledged in 2019:

Susan & Gene Adams † Grace Albritton † John & Caroline Allen † Frank & Margaret Allen † Hays & Trish Amos † Anne Anderson
 Elyzabeth Anderson † Paul & Pam Anderson † Sarah Michael Anderson † Anonymous - 38 † Jim & Cheri Boyd Apthorp † Claude & Shari Arrington
 Brian & Valerie Arsenaault † Phil & Betty Ashler † Andy & Katherine Ashler † Alan & Nancy Asker † Jeff & Lisa Askins † Dan & Shelby Augustyniak
 Jane & John Aurell † Randal & Charlotte Austin † Earl & Jane Bacon † Joe & Cheryl Bakker † Mr. & Mrs. Robert Ballard † Lynn & Michael Bannister
 Ceil Bare † Mary Ellen & Tom Bateman † Nancy Bechard † Lauren Beckwith † Bettie M. Bedell † Margaret Bennett † Jenan Benson
 Megan Eng Benson † Thomas Benson † Bob & Wings Benton † Mr. & Mrs. John Beranek † Andy & Kim Bertron † Barbara Bewerse
 Mr. & Mrs. Lorence Bielby † Tom & Cathy Bishop † Craig & Kakki Bissell † Joann Bixler † Mr. & Mrs. Adam Blalock † Elizabeth D. Blount, DVM
 Ronald & Margaret Boeth † Alex Boler † Sarah & Ben Bowersox † Zilpah Boyd † Nancy Brand † Kirsten & Ian Brazier † Jim & Maureen Briede
 Lydia Claire Brooks † Clydie Brown † Joe & Rebecca Brown † Bette-Lou & Peter Brown † Sallie K. Brown † Dr. & Mrs. Steven Bryan
 Marianne & Bill Bryant † Mr. & Mrs. John D. Buchanan † Mrs. Rivers Buford, Jr. † Mr. & Mrs. John Burkhardt † William A. Bursleson † Payne Buse
 David Butler † Ray & Kathy Bye † Kitty & Byron Camp † David Campbell † Carlos & Kim Campo † Melanie Weaver Carr † Frank & Linda Carter
 Chris & Lucy Carter † Mary Frances Carter † Susan R. Cassedy † Leslie Caster † Mr. & Mrs. David W. Childs † Jane S. Clarkson
 James & Anne Clendinen † Chuck & Natalie Collins † Don & Mary Gail Compton † James Conrad † Clydie Lu Conway † Sean & Chris Cooley
 Mr. & Mrs. Richard Corbett † Jeff & Janine Couch † Gary & Carole Cox † Ashley Crandall † Gloria Crittenden † Drs. Timothy & Susan Cross
 Elizabeth Crowe † John & Dee Crusoe † Judy Culbreath † Annika A. Culver † Barbara Davidson & Anne Davis † John & Teresa Dean † Irene Dearden
 Susan Delorey † Rico & Sarah Descalsota † Melissa Devereaux † Thomas & Mackenzie Dickens † David & Paige Dixon † Dan Dobbins
 Carol & Allan Donahue † Frank Douglas † LiAnne Douglas † Tom & Fran Dorse † Mike & Beth DuMond † Ashley Edwards & Kim Hinckley
 Jody Elliott † Anne S. Fairchild † Marjorie & Bob Feagin † Mike Fields † Bev Fogarty-Pagel † Foster Family † Alex Franz † Hilda Frazier
 Dixie Furlong † Reggie & Kim Garcia † Patricia Garner † Jen & Emily Garretson † Patricia Garrett † Evie Gathright † Hester Gehrm
 Ruth Godfrey-Sigler † Mike & Edie Goldie † Teresa & Jamie Goodson † Mr. & Mrs. Robert Gosselin † Dave & Hayley Gowan † Mary Anne Gray
 Richard B. Gray † David W. Grimes † George & Susan Gwynn † Karen & Wes Haber † Helen D. Haines † John Hall & Michelle Rollins-Hall
 Rick & Kathy Hall † Shawn & Reid Hanway † Lindsay Hardy † Evan & Sue Harms † Fred & Lois Hawkes † Anne Lee Heaton
 George & Gwen Henderson † Jennifer & Chuck Hinson † Gray Hodson † Katie Hogan † Doc & Helen Horton † Louis F. Hubener
 Prentiss S. Huddleston † Steve Hurm & Gwen Graham † Ms. Jan Hyatt † Mary Irvine † Cameron & Teresa Jackson † Jonathan Jackson
 Jim & Betty Lou Joanos † Leslie Johnson † Burke & Judy Jolly † Susan Jones † Linda Hill Jordan † Jack Kane † Betty & Jack Kane † Grace Kelly
 Sandra Kendall † Brooke Kennerly † Brad & Kate Kile † Dave & Carol Killeen † Kim & Lyla King † Kelly & Rip Kirby † Marty & Chip Kiser
 Peter & Michelle Klekamp † Dean & Lina Knox † Joe Kraus † Dr. & Mrs. H. Frederick Kreimer † Louella Krog † James & Betty Kummer
 Elizabeth Lajeunesse † James & Marian Lambeth † Mr. & Mrs. C. Randy Langston † Whitney Langston † John & Marty Larson † Lanny & Martha Larson
 Steve & Vicki Lastowski † Wilma B. Lauder † Ellen Lauricella † Karen Leavesley † Alvin Lee † Laurel Lemley † Trilly Lester † Robert B. Lester III
 Carol G. Lewis † George Lewis II † Thomas & Regina Lewis † Jerrie Lindsey † Jenie Lundergan † Ian & Megan Macdonald † Mr. & Mrs. John Mackie
 Joan Macmillan † Tyler & Jill Macmillan † Kerry Maddox † Mrs. Martha Maddox † James & Ellie Magill † Tom Maida † Jackie Malone † Diane Maltby
 Danny & Allison Manausa † Christine Poreba & John Mann † Doug & Cricket Mannheim † Cheryl & Danny Martell † John Martin & Shawna McGuire
 Byrd Lewis Mashburn † Joan Towles Matthews † Mike & Nancy Mattimore † Jim & Susan Mau † Mike Mauter † Beauvais McCaddon
 John & Beth McCann † Stephanie McCann † Jerry & Nora McDaniel † Melissa McDaniel † Peggy McDonald † Joe & Sharon McElrath
 McMullen Family † Mr. & Mrs. Ryals McMullian † Debby McNamara † Pamela E. McWilliams † Jane & Steve Menton † Jeff & Sara Merrill
 Jim & Laurie Messer † Lee Metcalf † Rollins & Sarah Ball Miller † Melanie & Pete Mitchell † Melanie Mobley † Rob & Abi Moon † Bill & Mary Moor
 Kathleen Woods Moore † Marcy Muldrow Sander † Susanne Murphy † Josephine Newton † Laura Newton † Jorge Nunez & Katie Nielsen-Nunez
 Mike & Laurinda Norris † David O'Bryan † Jim Ogorek & Carol Newman † John & Claire Olson † Ann A. Parks † David & Miles Pascoe
 Dustin & Helen Paulson † Carole Bullock Pennington † Earle & Virginia Perkins † Stephen & Patricia Peters † Russell Pfoft & Michael Hargrave
 Wendy Plant † Tami Pollan † Roger Ponder † Hollis & Janice Powers † David & Helen Proctor † Palmer and Mary Call Proctor † Collins & Katie Proctor
 Julian & Betty Proctor † Susan & Martin Proctor † Melinda & Sandy Proctor † Rochelle Proctor † Tom & Gina Proctor † Tim & Audra Proctor
 Linda Raciappa † Martha Ray-Brooks † Fern & Joan Recio † Charles & Leslie Redding † Kathy Reeves † Phil Reeves † Dr. Rodney Reeves
 Lynn Ricks † Mr. & Mrs. Julio Rivera † Sally Roberts † Mary Lee Robertson † Stephen Rogers † Tom & Sharon Rolfes † Mr. & Mrs. Robert Romig
 Susan Ross † Lamar & Anne Rowe † Mr. & Mrs. Roger Rumenik † JR & Ken Saginario † Erik & Melanie Salsgiver † Paul & Jonette Sawyer
 Marten & Nadia Scheffers † Dennis & Mandy Schnitker † Suzanne Schodlbauer † Chris & Alli Schoonover † Christopher Schwenk
 Lester & Linda Scott † Larry & Cathy Sellers † Justin & Stephanie Senior † Doug & Cindy Sessions † Susan & Dayne Shelton † William C. Sherrill
 Charles & Pamela Shields † Troy Simmons † Kimberly M. Simpkins † Ramsay & Mary Byrd Sims † Benson & Betty Ann Skelton † Susan Skelton
 John Slye † Gerry Norden Smith † Jane B. Smith † Karen Smith † Ginny Smoller † Rob & Ashley Sniffen † Meredith Woodrum Snowden
 Lynn Solomon † Sam Solomon, IV † Michael & Hella Spellman † Rene Spencer † Greg Springer † Sarah Stanley † Dean Stoddart & Anna Burnley
 Connie Stoutamire † Wayne & Corinna Strayer † Mark & Kathy Sullivan † Diane Tatley † Blane Teagle & Lili Quintiliani † Mr. & Mrs. John Perry
 John & Toots Thomas † Rev. Loughton Thomas † Katie Townsend † Haydn M. Trechsel † Charles & Cynthia Tunnicliff † Mr. & Mrs. Roger Turner
 Ralph V. Turner † Kay VanDerCreek † Donna Vinselton † Tracy Wade † Richard Wagner & Annie Mitchell † Michael & Sara Wagoner
 Doreen Walcott † Rev. Kathleen Walker † Camille Walkinshaw † Dr. & Mrs. James F. Walton † Margie Caroline Watkins † David & Judy Watson
 Jane Gardner Watson † Adam & Melanie Watson † Helen West † Virginia B. Wetherell † David Wheeler † Tom & Mahaska Whitley
 Martha Gene Wigginton † Ash & Jan Williams † Winifred Williams † Keith C. Wilson † Randy & Chattie Winton † Mrs. Gail Wray
 Trae & Angie Wylie † Ilse C. Yost † Karen Young † Mrs. Patricia Zehmer † Don & Taska Zorn

This listing includes all pledges through February 28, 2019.

St. John's Episcopal Church

Balance Sheet - December 31, 2018

Finance Committee Chairperson – Mike Fields
Treasurer – Cindy Sessions

| ASSETS | | |
|---------------------|---------------------|--------------------|
| | Cash and Petty Cash | \$2,735,998 |
| Total Assets | | \$2,735,998 |

| LIABILITIES | | |
|-------------|-------------------------------|-----------------|
| | Pension/Insurance Withholding | \$6 |
| | Line of Credit | \$11,000 |
| | Total Payables | \$11,006 |

| RESTRICTED FUNDS | | |
|---|---------------------------|--------------------|
| | Broen Music Endowment | \$30,843 |
| | Cemetery | \$28,505 |
| | Chapel | \$18,006 |
| | Clergy Discretionary Fund | \$12,538 |
| | Compass Rose Commission | \$22,703 |
| | Flower Ministry | \$4,496 |
| | Gifts of Grace | \$30,132 |
| | Library Ministry | \$1,245 |
| | Music Ministry | \$26,395 |
| | Needlepoint Ministry | \$751 |
| | Capital Campaign | \$2,353,541 |
| | Children's Ministry | \$5,568 |
| | Memorial Garden | \$107,012 |
| | St. John's Market | \$840 |
| | Property Management | \$30,749 |
| | Youth Ministry | \$10,705 |
| Total Temporarily Restricted Funds | | \$2,684,029 |

| CAPITAL | | |
|---|--|--------------------|
| | Unrestricted Capital from previous years | \$15,364 |
| | Unrestricted Capital from current year | \$25,599 |
| Total Unrestricted Capital | | \$40,963 |
| Total Liabilities, Unrestricted Capital & Restricted Funds | | \$2,735,998 |

St. John's Episcopal Church

Income and Expense Comparison

| | 2018 BUDGET | 2018 ACTUAL | 2019 BUDGET |
|--|--------------------|--------------------|--------------------|
| Income | | | |
| Pledge Income | \$1,195,000 | \$1,200,025 | \$1,250,000 |
| Non Pledge Income | \$140,000 | \$111,978 | \$140,000 |
| Food/Café Income | \$234,000 | \$228,844 | \$230,000 |
| Parking Lot Rentals | \$2,580 | \$40 | - |
| Marshall House Lease | \$6,000 | \$6,330 | \$6,360 |
| Interest/Trust Income | \$28,600 | \$27,189 | \$46,600 |
| Miscellaneous Income | \$50,000 | \$53,616 | - |
| Market Income | \$30,000 | \$31,400 | \$60,000 |
| Rental Income | - | - | \$18,000 |
| Release from Restriction | - | - | \$10,000 |
| St. John's Foundation Support | - | \$8,528 | \$23,300 |
| Total Income | \$1,686,180 | \$1,667,950 | 1,784,260 |
| Expenses | | | |
| Diocesan | \$141,048 | \$140,781 | \$145,454 |
| Worship | \$13,682 | \$3,881 | \$6,797 |
| Music | \$23,655 | \$25,344 | \$30,150 |
| Children Ministry | \$16,410 | \$11,486 | \$15,510 |
| Youth Ministry | \$13,800 | \$13,067 | \$18,130 |
| Adult Education Ministry | \$7,565 | \$4,543 | \$7,765 |
| Pastoral Care Ministry | \$3,200 | \$521 | \$3,330 |
| Outreach Ministry | \$77,300 | \$76,780 | \$77,300 |
| Parish Life Ministry | \$153,460 | \$155,392 | \$151,250 |
| Communications | \$53,457 | \$50,374 | \$53,649 |
| Clergy Compensation | \$310,231 | \$304,277 | \$353,586 |
| Lay Compensation | \$542,888 | \$542,130 | \$583,212 |
| Lay Insurance | \$82,389 | \$84,371 | \$99,110 |
| Property Management | \$228,754 | \$209,524 | \$217,934 |
| Other Expenses | \$17,160 | \$19,880 | \$19,172 |
| Total Expenses | \$1,684,999 | \$1,642,351 | \$1,782,349 |
| Income Over/ Under Expenses | \$1,181 | \$25,599 | \$1,911 |

St. John's Bookstore

Profit & Loss

January - December 31, 2018

| ORDINARY INCOME/EXPENSE | |
|-------------------------------------|---------------------|
| Income | |
| Merchandise Sales | \$ 75,326.28 |
| Cost of Goods Sold | |
| Consignment Payments | \$ 140.24 |
| Damaged Goods | \$ 20.62 |
| Engraving Fee | \$ 864.00 |
| Physical Inventory Count Difference | - \$95.95 |
| Purchasing/Freight | \$ 137.39 |
| Cost of Goods Sold | \$47,540.74 |
| Total Cost of Goods Sold | \$48,607.04 |
| Gross Profit | \$ 26,719.24 |
| Expense | |
| Document Offset | \$ 2,636.21 |
| Dues and Subscriptions | \$ 428.00 |
| Finance Charges | \$ 13.79 |
| Merchant Fees | \$ 2,290.31 |
| Office Supplies/ Wrapping | \$ 1,343.35 |
| Postage | \$ 77.63 |
| Salaries | \$ 22,741.16 |
| Telephone | \$ 1,870.77 |
| Temporary Help | \$ 34.00 |
| Utilities | \$ 2,670.95 |
| Total Expenses | \$ 34,106.17 |
| Net Ordinary Income /(Loss) | (\$7,386.93) |

To the St. John's Parish Community:



As chair of the St. John's Foundation Board, I am pleased to report to you on several aspects of the St. John's Foundation. First, we would like to recognize the rapidly growing list of individuals in our parish who are now members of the St. John's 1829 Legacy Society. All Legacy Society members have made their intention known to make a planned gift to the St. John's Foundation. The common thread among these planned givers is their desire to continue to support the mission and ministry of St. John's Episcopal Church.

Second, I want to provide you with financial information regarding our endowment. The recent growth in that endowment has allowed the St. John's Foundation to provide numerous grants to support St. John's ministries and programs over the past year. I will provide specific dollars later in this report. Overall, the St. John's Episcopal Church Foundation has had an outstanding year when you consider the growing interest in our Foundation's activities and the solid support we received from many members of the St. John's parish.

Third, let me focus on some of the activities made possible this past year through the generous support of our donors:

- funding for the Episcopal Relief and Development (ERD) Fund;
- support for some of the St. John's outreach efforts, including funding for Hurricane Michael relief in the Panhandle;
- the initiation of a new St. John's musical concert series;
- the entire cost of our church's "Fruits of the Vineyard" strategic planning effort;
- support for our Sewanee seminarian;
- children's and youth curricula and resources;
- an FSU sacred music intern;
- support for the A Full Summer meal assembly program; and several others.

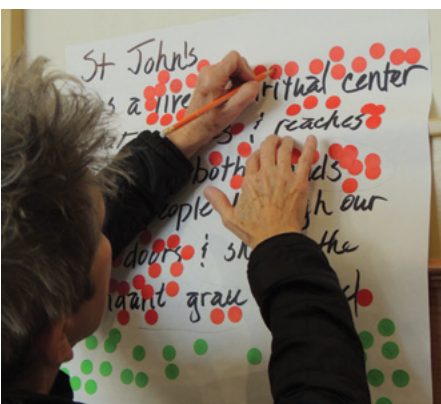
I want to emphasize that the above grants and many others were made possible because of the generosity of many St. John's parishioners who have supported or have a planned gift to support your Foundation in the future. Please consider joining them as a planned giver and as a member of the St. John's 1829 Legacy Society!

On behalf of the St. John's Foundation and its Board, we thank you for your support and interest in our long-term mission which is to keep St. John's Episcopal Church vibrant and strong as we go forward into the future.

Sincerely,

A handwritten signature in black ink that reads "Raymond Bye, Jr." in a cursive script.

Raymond Bye, Jr.
Chair



What is the St. John's Foundation?

St. John's Episcopal Church Foundation's mission and purpose is to partner with St. John's Episcopal Church to fulfill the church's mission and achieve its vision. The Foundation can be most successful in achieving its mission and purpose if the board and the parish work together to grow the endowment of the Foundation. The Board oversees the management of our endowment funds, reports regularly to the Vestry and congregation of the Church, and makes grants in support of the mission and ministry of the Church. We work closely with Capital City Trust Company in our fund management.

How We Help:

The St. John's Episcopal Church Foundation invites and encourages planned gifts to increase the unrestricted endowment. These planned givers to the St. John's Foundation all become members of the 1829 Legacy Society. The long-term health of St. John's Episcopal Church depends on these commitments, and future grants will come as this endowment grows and generates income.

Foundation Impact in 2018:

When the St. John's 1829 Legacy Society was initiated in 2015, there were six individuals who had made a planned gift or bequest to St. John's. At the end of 2016, there were over 40 Legacy Society members. Growth continued in 2017, and by the end of 2018, there were 71 Legacy Society members. Through the planned gifts of these generous and caring individuals, we will ensure the continued growth of the Foundation's endowment, providing for grants that help with countless activities now and into the future.

Cornerstone Gift Contributors

We wish to thank the following individuals or households who made annual fund gifts to the St. John's Foundation in 2018:

- Ray & Kathy Bye
- Susan Cassedy
- Lina & Dean Knox
- Sarah Ball & Rollins Miller
- Bill & Mary Moor
- Anne & Lamar Rowe

Memorial or Endowment Gift Contributors

We appreciate the designated gifts that were made by the following households and the contributions that were made in loving memory of the following individuals in 2018:

- Betty & Phil Ashler
- Memory of Martha Fields
- Memory of Arthur Kennerly

St. John's 1829 Legacy Society Members

The following individuals or households have already or plan to make legacy gifts to the St. John's Episcopal Church Foundation:

| | | |
|---------------------------|------------------------|--------------------------|
| Grace Register Albritton | Emily Lively* | Lamar & Anne Rowe |
| Brian & Valerie Arsenault | Jerry & Nora McDaniel | Chris Schoonover |
| John & Jane Aurell | Sharon Morrison | & Alli Liby Schoonover |
| Ann L. Berlureau* | McElrath | Lester & Linda Scott |
| Adam & Jennifer Blalock | James E. & Laurye S. | Charles & Pamela Shields |
| Raymond & Katherine Bye | Messer, Jr. | Bob Sloyer |
| Jeff & Janine Couch | Bertha Munks* | Phyllis Sloyer* |
| Joanne Davenport* | Josephine Newton | John Slye |
| Melissa Potter Devereaux | Ralph Nicholson* | Patty Hill Smith* |
| Cheryle M. Dodd | Stephen Peters | Marcella & Haldor Solem* |
| Mike Fields | Julian & Betty Proctor | Wayne & Corinna Strayer |
| Martha Fields* | Palmer & Mary Call | John & Toots Thomas |
| Brooke Schnebly | Proctor | Ralph Turner |
| Kennerly | Charles & Leslie | John Klein Wigginton* |
| The Rev. David C. | Redding | Martha Gene Wigginton |
| & Mrs. Carol A. Killeen | Kathy Reeves | Jean L. Wyer |
| Dean & Lina Knox | Phil Reeves | Anonymous (8) |
| Sarah Davis Lewis* | Mary Lee Robertson | |

This listing includes planned gifts and planned gift indications as of October 2018. | *Deceased

Going Forward:

As we move into 2019, the St. John's Foundation will continue encouraging planned giving by our parish through one of the many channels below. In our view, this planned-gift approach avoids any duplication with St. John's efforts in annual pledge giving or with our recently completed Capital Campaign. On behalf of the Foundation and its Board, we thank you for your support of our long-term mission to keep St. John's Episcopal Church vibrant and strong as we go forward into the future.

Seven Ways to Give:

1. **Wills or bequest:** A simple provision in your will may be the easiest way to make a planned gift.
2. **Life insurance and Annuities:** Can enable a donor to gift a significant amount for a relatively small cost.
3. **Retirement Funds and Individual Retirement Accounts (IRA):** A tax-efficient way to give.
4. **Gift of Appreciated Assets:** Stocks, mutual funds, gains from the sale of business interests, or real estate.
5. **Charitable Trusts:** These may be funded by the sale of an appreciated asset which can allow for the generation of income for the donor today as well as generation of an impactful and lasting gift to the Foundation tomorrow.
6. **Retained Life Estates:** A donor makes a gift, such as their personal residence, but retains control for life.
7. **Cash:** Often the quickest and easiest gift to support our mission in the here and now.

Gift Planning Assistance:

Ben Bowersox, a former co-chair of the Vestry's Stewardship Committee and an advisor with Capital City Trust Company, is available through the Foundation Board for advice on planning your gift. There is no cost to you.

You may contact Ben at 850.544.5458 or at Bowersox.Ben@ccbg.com. Please always include your tax advisor and estate planner before making any final decision.

St. John's 1829 Legacy Society

We would like to recognize and celebrate our growing list of members in the 1829 Legacy Society of the St. John's Foundation.

Planned Giving is a Personal Decision.

Planned giving requires personal planning and prayerful decision making. The Foundation appreciates gifts of any amount. The variety of planned gifts that have been pledged to our Foundation are as diverse as our parish. Some have pledged to tithe their estates. Others have chosen to remember the Foundation in their wills, through designations of retirement funds, or have created trusts that will benefit the church through the Foundation. While contributors' ages have ranged from their 30s to their 80s, the common thread has been a desire to support the mission and ministry of St. John's Episcopal Church into the future. Letters of intent are available in the church office and need to be completed to become a member of the St. John's 1829 Legacy Society.



"We joined the 1829 Legacy Society because we consider membership a future payment on a lifetime's debt of gratitude to St. John's. The Foundation's contribution to A FULL SUMMER is especially dear to us. This Visioning the Vineyard initiative provides meals for food insecure children during the summer months. When an extraordinary opportunity presents itself to fund a special project that promotes Christian ministry, we want St. John's to have the means to do God's work."

- Jim and Laurie Messer

Annual Financial Report for 2018

Financial Performance of the St. John's Episcopal Church Foundation

Overall, the St. John's Episcopal Church Foundation has had an outstanding year because of growing interest in the Foundation's activities and solid support from the St. John's parish. In 2018, the Foundation saw the year begin with a strong economic outlook which led to strong investment returns through much of the year. However, the last financial quarter of the year faced increasing trade disputes, particularly with China as well as Mexico and Canada; further interest rate increases; and concerns about inflation. Those economic issues led to a negative ending to 2018. As a result, the funds under management declined 10.78% for the year. Our investment advisors at Capital City have recommended only minor adjustments in the composition of our portfolio, suggesting that we basically stay the course.

The following report focuses on the financial health of the Foundation and the growth of its endowment in 2018. In addition to the unrestricted endowment, the Foundation oversees a single restricted fund. The balance in the unrestricted endowment account and the Munks Fund performed as follows:

| QUARTER | UNRESTRICTED ENDOWMENT ACCOUNT | LIVELY FUND | MUNKS FUND |
|--------------------|-----------------------------------|-------------|------------|
| December 31, 2017 | \$1,147,385 | \$233,694 | \$110,779 |
| March 31, 2018 | \$1,336,385* | N/A | \$108,491 |
| June 30, 2018 | \$1,345,105 | N/A | \$109,409 |
| September 30, 2018 | \$1,408,733 | N/A | \$114,465 |
| December 31, 2018 | \$1,234,238 | N/A | \$96,788 |

In the Foundation's 2016 Audit Report, our auditors recommended that the Lively Fund become unrestricted. They felt that earlier restrictions placed on the funds were made by an earlier SJECF Board and not by the donor. In early March 2018, this Board concurred and accepted the recommendation, but decided that the Lively name would remain on the Fund. This decision led to an increase of \$233,589 in the unrestricted endowment on 3/31/2018. The Lively Fund's move from restricted to unrestricted left the Foundation overseeing a single restricted fund, the Bertha Munks Fund, which is restricted to providing funding for Episcopal Relief & Development (ERD) and church outreach programs. This year, based on our spending policy and the donor's instructions, three quarters of the annual distribution (\$2,250) was sent to ERD and one quarter (\$750) was distributed to St. John's outreach programs.*

The Foundation has a total of \$1,331,026 under management. As noted, that is about 12% less than the past year and is the first investment loss we have had for several years. The Foundation's finance and investment committee, along with our investment advisors at Capital City Trust Company, are keeping a close eye on the funds. We are already seeing a better and brighter 2019.

St. John's Episcopal Church Foundation Board



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CHAIR



Anne Rowe
TREASURER



Nan O'Kelley
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The Rev. Dave Killeen
RECTOR



Martin Proctor
SENIOR WARDEN



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2022



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Wallace Marsh
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Joe Bakker
DEACON



ST. JOHN'S EPISCOPAL CHURCH

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